

set forth.

I. AMENDMENTS TO THE DECLARATION.

Any capitalized term in this First Amendment and not defined or modified herein shall have the meanings ascribed to them in this Declaration.

1. The Declaration is amended in its entirety to provide that the Released Tract is released from, and no longer encumbered, bound, or affected by, the provisions of the Declaration.

II. MISCELLANEOUS PROVISIONS

1. The terms and conditions of the this First Amendment shall modify and supersede all terms and provisions of the Declaration that are in irreconcilable conflict herewith, and, except as so modified and superseded by this First Amendment, the terms and provisions of the Declaration are ratified and confirmed and shall continue in full force and effect.

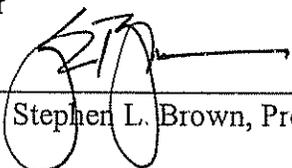
2. The headings in this First Amendment are for reference purposes only and shall not in any way affect the meaning or the interpretation of the First Amendment.

IN WITNESS WHEREOF, SE-Lockeridge has executed this First Amendment on the date set forth in this acknowledgement, to be effective as of October 20, 2010.

DECLARANT/MEMBER:

SOWELL EQUITIES-LOCKERIDGE, L.P., a Texas limited partnership

By: SOWELL LOCKERIDGE, INC., a Texas corporation, its general partner

By:  _____
Stephen L. Brown, President

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on this 19th day of October, 2010, by Stephen L. Brown, President of Sowell Lockeridge, Inc., a Texas corporation, on behalf of said corporation in its capacity as general partner of Sowell Equities-Lockeridge, L.P., a Texas limited partnership, on behalf of said limited partnership.



NOTARY PUBLIC, STATE OF TEXAS

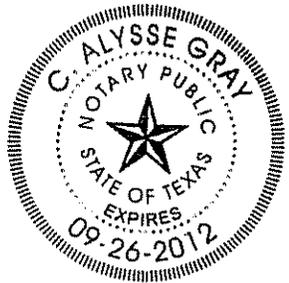


Exhibit A

A METES AND BOUNDS description of a 17.11 acre tract situated in the Montgomery County School Land Survey, Abstract Number 351, Montgomery County, Texas being out of and part of the remainder of a called 60.25 acre tract conveyed to Sowell Equities-Lockeridge, LP. by General Warranty Deed with Vendor's Lien dated June 24, 2005 and filed for record under Clerk's File Number 2005-070370 of the Montgomery County Official Public Records of Real Property; said 17.11 acres being more particularly described as follows with all bearings based on a call of North 40°57'15" East along the northwest line of Conroe ISD Flex 10 Subdivision as shown on a plat filed for record under Cabinet Z, Sheet 1383 of the Montgomery County Map Records:

BEGINNING at a 5/8-inch iron rod (with cap stamped "Reno") found in the southwest right-of-way of Birnham Woods Drive (called 100-foot wide) as recorded under Cabinet X, Sheet 17 of the Montgomery County Map Records, for the north corner of a called 2.5 acre Drill Site and Pipeline Easement as recorded under Clerk's File No. 2002-059578 of the Montgomery County Official Public Records of Real Property, same being the east corner of said 60.25 acres;

THENCE, South 40° 57' 15" West, 925.46 feet along the northwest line of said 2.5 acres, the northwest line of said Conroe ISD Flex 10 Subdivision and the southeast line of said 60.25 acres to a 3/4-inch iron rod (with cap stamped "Cotton Surveying") set for the east corner of Lockeridge Farms Sec. 1 as shown on a plat filed for record under Cabinet Z, Sheet 610 of the Montgomery County Map Records, the east corner of Lot 5, Block 9 of said Lockeridge Farms Sec. 1, same being the south corner of said 60.25 acres;

THENCE, North 49° 02' 18" West, departing the northwest line of said Conroe ISD Flex 10 Subdivision, along a northeast line of said Lockeridge Farms Sec. 1, at 57.11 feet passing a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the common corner of Lots 4 and 5, Block 9 of said Lockeridge Farms Sec. 1, at 113.97 feet passing a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the common corner of Lots 3 and 4, Block 9 of said Lockeridge Farms Sec. 1, at 171.02 feet passing a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the common corner of Lots 2 and 3, Block 9 of said Lockeridge Farms Sec. 1, continuing for a total distance of 285.02 feet to a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the north corner of Lot 1 Block 9 of said Lockeridge Forms Sec. 1;

THENCE, South 40° 58' 23" West, 81.00 feet along the northwest line of said Lot 1, Block 9 to a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found in the northwest line of said Lot 1, Block 9 and the southeast right-of-way of Lockeridge Village Drive (called 50-foot wide);

THENCE, North 49° 03' 55" West, departing the northwest line of said Lot 1, Block 9 and the southeast right-of-way of Lockeridge Village Drive and along a northeast line of said Lockeridge Farms Sec. 1, at 49.94 feet passing a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found in the northwest right-of-way of said Lockeridge Village Drive for the east corner of Lot 26, Block 8 of said Lockeridge Farms Sec. 1, continuing for a total distance of

161.96 feet to a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the north corner of said Lot 26, Block 8;

THENCE, South 40° 58' 39" West, along a northwest line of said Lockeridge Farms Sec. 1, at 49.87 feet passing a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the common corner of Lots 25 and 26, Block 8 of said Lockeridge Farms Sec. 1, at 100.00 feet passing a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found for the common corner of Lots 24 and 25, Block 8 of said Lockeridge Farms Sec. 1, continuing for a total distance of 118.15 feet to a 5/8-inch iron rod (with cap stamped "Montgomery & Associates") found in the northwest line of said Lot 24, Block 8, for the east corner of Restricted Reserve "B" of said Lockeridge Farms Sec. 1;

THENCE, North 49° 01' 56" West, 281.25 feet departing the northwest line of said Lot 24, Block 8, along the northeast line of said Restricted Reserve "B" to a 3/4-inch iron rod (with cap stamped "Cotton Surveying") set for the south corner of a called 50 acres conveyed to Locke Family Trust by Special Warranty Deed dated September 25, 2001 and filed for record under Clerk's File Number 2001-087817 of the Montgomery County Official Public Records of Real Property;

THENCE, North 41° 58' 34" East, 133.67 feet departing the northeast line of said Restricted Reserve "B", along a southeast line of said 50 acres and the northwest line of said 60.25 acres to a 3/4-inch iron rod (with cap stamped "Cotton Surveying") set for an angle corner for said 50 acres and said 60.25 acres;

THENCE, North 40° 57' 43" East, 1003.77 feet (called 1003.37 feet) continuing along the southeast line of said 50 acres and a northwest line of said 60.25 acres to a 5/8-inch iron rod (with cap stamped RPLS 4070") found in the southwest right-of-way of said Birnham Woods Drive, for the east corner of said 50 acres and a north corner of said 60.25 acres;

THENCE, South 48°01' 54" East, 725.89 feet along the southwest right-of-way of said Birnham Woods Drive and a northeast line of said 60.25 acres to the POINT OF BEGINNING. CONTAINING 17.11 acres of land in Montgomery County, Texas, as shown on drawing no. 1679 in the office of Cotton Surveying Company, The Woodlands, Texas.

Return to:
Charter Title Company
9595 Six Pines Dr., Suite 6360
The Woodlands, TX 77380

FILED FOR RECORD

10/22/2010 11:02AM

Mark Tumbull

COUNTY CLERK
MONTGOMERY COUNTY TEXAS

STATE OF TEXAS
COUNTY OF MONTGOMERY

I hereby certify this instrument was filed in file number
sequence on the date and at the time stamped herein
by me and was duly RECORDED in the Official Public
Records of Montgomery County, Texas.

10/22/2010



Mark Tumbull

County Clerk
Montgomery County Texas